Insights: LEA Assignment Module

District User Guide

Module Screens	1
Schools	1
District LEA Requests	2
Submitting Requests	4
Superintendent Approval	5
Recalling Requests	6

Module Screens

The LEA Assignment module can be accessed by the District Superintendent or any APSCN user(s) in the district to whom the Superintendent grants access via the Admin \rightarrow Modules menu.

To access the LEA Assignment module, login to Insights and navigate to the Admin \rightarrow LEA Assignment menu item.



This module can only be accessed by the district superintendent, or district APSCN users to whom the superintendent has delegated access. The workflow for completing requests is slightly different depending on the role of the user using the module.

Schools

The Schools sidebar menu displays a list of the Schools in the district for the currently active fiscal year. The information on this list is drawn from three sources:

1.) The LEA number, name, grade span, type, and address are sourced from the LEA Management System (LEAMS). LEAMS is the school listing used by many of ADE's data systems.

- 2.) The Principal name and contact information is sourced from SIS LEA Profile.
- 3.) Approved Requests links to approved LEA Assignment requests that have altered the LEA since the beginning of the Fiscal Year. This field will generally be blank.



District LEA Requests

The District LEA Requests screen is the primary location used to request changes to your district's LEA information and to monitor the status of those requests. Requests submitted by districts will be reviewed by ADE staff, and upon approval will be integrated into the LEA Management System for the appropriate school year.

The screen consists of a dashboard that summarizes your districts request by Status, Operation Type, and Disposition.

A list is also present that shows detailed information about requests that have been created.

Schools	📠 Bentonville School District (04	101000)	
District LEA Requests	District LEA Requests		
LEA Assignments	Requests By Status	Requests By Operation Type	Requests By Disposition
	Draft C Pending C In Review C Completed C	Building Annexation Building Consolidation Building LEA # Change Other General Changes New District LEA Request District Information Change	Approved © Rejected ©
	Request Status: Show All	Include Canceled Requests	
	10	٥	Filter Ci
	District LEA \Leftrightarrow Operation \Leftrightarrow Created By	♦ Created Date ♦ Update Date ♦ Apply to	to School Year 🔶 Request Status 🔶 Request Action(s)
	No records found to display		« c 1 >

To begin a new request, click on 'Create New Request'

Creating a new request requires that you specify the type of request you need to make. Onscreen descriptions help you determine which request type is appropriate for your needs.

IAI Schools	What type of change wou	ıld you like to request?
📙 District LEA Requests	District Level Changes	
 LEA Assignments 	9	
	Change District Name or Address	Choose this option to request changes to your district's address or name. No building-level changes are included here.
	Building Level Changes	
	Annexation	Choose this option when one existing building is absorbing another building and the building being absorbed is slated to close. You will be required to select the LEA to close and you will have the opportunity to specify any necessary changes to the LEA taking over the closed LEA's enrollment. (e.g Grade Span Changes, etc.)
	Consolidation	Choose this option when two existing building are being combined into a new LEA. The original LEAs will be closed and a new building will be created to take over the enrollment for the closed LEAs.
	District Reconfiguration	Choose this option when you need to reconfigure buildings in your district. You will have the opportunity to open new LEAs, close existing LEAs, or request changes to LEAs. You can request changes to multiple LEAs on one request, but you are limited to opening one LEA and/or closing one LEA per request.
	Change Building LEA	Choose this option when you need to change the LEA number of an existing LEA. This will require you to specify the LEA being closed as well as enter updated information for the LEA being opened.
	Other Changes	Choose this option when the options above do not apply to your needs, and you need to add, change, or close LEAs for any reason NOT related to reconfiguring your district.

When you select the type of request, you will be transferred to a screen allowing you to fill in the details of your request. Most request types will result in a screen that is configured for the type of request. For example, an Annexation request will have a section to specify the LEA to be inactivated as well as a section to specify the LEA annexing the inactivated LEA. The annexing LEA will be selected under the 'Change School LEA Request' area because it is where you have the opportunity to change the existing LEA information (e.g. grade span, etc.) to account for the annexation of the inactivated LEA.

ifi Schools	Building Annexation				PDF 🖬 Save
🛄 District LEA Requests	inactivate LEA Request			Approval Workflow	
✓ LEA Assignments	mactivate LEX Request				
	Select LEA to Inactivate:	+ High School +		Current Status: Draft	Change Status 👻
	Grade Span:	09 - 12			
	ALE:	0	11		
	Additional Comments:				
			le.		
	Change School LEA Request				
	Select LEA to Change:	West High School			
	Current Values:	Name: West High School Grade Span: 09 - 12 Address:			
	Changes Requested				
	Name:	Bertandie Her High School			
	Mailing Address:	1331 Samble Rt			
	City:	Genterion			

Your new request will begin in **Draft** status. Save your request when you have made the necessary changes. The request remains in **Draft** status until you are ready to submit the changes

Submitting Requests

Although the superintendent may authorize other users to create LEA Assignment requests for the district, all requests not created by the superintendent must be approved by the superintendent.

To route the completed request for approval, click the Change Status dropdown.

LEA Insights 🛭 🐴 Surveys 🝷	🗘 Admin 👻				
Schools District LEA Requests LEA Assignments	Superintendent Building Annexation	school District (2000)			DPDF Save
	Inactivate LEA Request			Approval Workflow	
	Select LEA to Inactivate:	the conduction of the	\$	Current Status: Graft	Change Status 👻
	Grade Span: ALE:	09-12		Comment / Activity History	
	Additional Comments:		li -		

If you are not the district superintendent, you will be required to send the request to the superintendent for review and approval.

Click Send to Superintendent in the dropdown menu.



Then confirm the action by clicking the Send to Superintendent button



You will be returned to the list of Requests, which will show the request you just created in **Pending Superintendent Approval** status.

District LEA Requests	,	
District Concepted		
Requests By Status	Requests By Operation Type	Requests By Disposition
Draft 0 Pending 0 In Review 0 Completed 0	Building Annexation 1 Building Consolidation 0 Building LEA # Change 0 Other General Changes 0 New District LEA Request 0 District Information Change 0	Approved o Rejected o Create New Request
Request Status: Show All	Include Canceled Requests	
10	¢	Filter Clear
District LEA 🝦 Operation 🔶 Created By	🗢 Created Date 🛛 🔶 Update Date 🔶 Apply to School Year	Request Status
Building Annexation APSCN	12/16/2020 12:11 PM 12/16/2020 02:39 PM	Pending Superintendent Approval

Usage Note:

If you *are* the superintendent, you will be able to submit the request directly, thereby forwarding it to ADE for review.

Superintendent Approval

If another user has created a request and sent to the superintendent for approval, the superintendent will see these requests when they access the module. The superintendent can open the request by clicking the edit button.

District LEA Requests		
Requests By Status	Requests By Operation Type	Requests By Disposition
Draft 0 Pending 0 In Review 0 Completed 0	Building Annexation 1 Building Consolidation 0 Building LEA # Change 0 Other General Changes 0 New District LEA Request 0 District Information Change 0	Approved 0 Rejected 0 Create New Request
Request Status: Show All	Include Canceled Requests	
10	•	Filter Clear
District LEA 💠 Operation 🔶 Created By	💠 Created Date 🛛 🗘 Update Date 🗘 Apply to School Year	Request Status Request Action(s)
Building Annexation APSCN	12/16/2020 12:11 PM 12/16/2020 02:39 PM	Pending Superintendent Approval
Showing 1-1 of 1 records		« < <u>1</u> > »

From here they can review it and route it on to ADE. They also have the ability to Return to Draft (for editing) or Cancel the request.

I Schools	Superintendent	District (000)		
✓ LEA Assignments	Building Annexation			PDF Save
	Inactivate LEA Request		Approval Workflow	
	Inactivating LEA:	MARI MARING MARI	Current Status: Pending Superintendent Approval	Change Status 👻
	Grade Span: Additional Comments:	Grade 9 - Grade 12	Comment / Activity History	Submit Return to Draft
	Change School LEA Request		From:// Send to Superintendent	Cancel

Recalling Requests

In the event a change needs to be made after the request is submitted, a district user can recall the request *provided that* it has not already been processed by ADE. Once a request is submitted, a red **Recall Request** button is available. Clicking this button reveals a comment box in which the user must describe why they are recalling the request.

Approval Workflow	
Current Status: Submitted	Recall Request
Approval Workflow	
You must provide a reason for this recall request:	
I need to correct the address of the LEA	
	Confirm Cancel
Current Status: submitted	

Confirming this sends a notification to ADE that the request has been recalled. At that point they must either grant or deny the recall request. A notification corresponding to their decision will be sent to the user requesting the recall.

Recalled requests are denoted with an alert icon in the request list:

Request State	us: Show All		Include Cancel	ed Requests						
10		:	\$						Filter	Clear
District LEA	Operation	Created By	Created Date	🔷 Update Date	Apply to School Ye	ar \$	Request Status	\$ Request Action(s	s)	
	Building Annexation	IN STATION	12/16/2020 12:11 PM	12/16/2020 03:33 PM			Submitted	- 🖊		26
showing 1-1 of	1 records							«	< 1	> »

Granted recalls are denoted with a white checkbox in a green circle. If a recall request is granted by ADE, the LEA Assignment request is returned to draft status.

Request Stat	us: Show All		• Include Can	celed Requests				
10			+					Filter Clear
District LEA	Operation	Created By	Created Date	🔷 Update Date	Apply to School Yes	ar 🔶 👌 quest Status	Request Action(s)	
0401000	Building Annexation	APSCN\0401	12/16/2020 12:11 PM	12/16/2020 03:50 PM		🖉 Draft	-	🖻 🗎 🗙
Showing 1-1 of	1 records							« < 1 > »

Create New Request

Opening a recalled request also includes a status badge highlighting the successful recall. Note also each time the request status changes, a history record is saved:

